

# Address Change Request

## IMPORTANT INFORMATION

Use this form to change the address of record for an account(s). Only the Account Owner may complete this form and authorize these changes. This information will be used to update our records for each of your accounts in the case of multiple accounts held with PENSCO Trust Company.

### 1. Account Owner Information

Name ( <i>first, middle, last</i> )		Social Security No.	Date of Birth
Account No.			
Primary Phone		Other Phone	
Email Address			

### 2. Mailing Address

Old Mailing Address			
City	State	Country	Zip Code
New Mailing Address			
City	State	Country	Zip Code

### 3. Residence Address

If different from mailing address; **you must provide your physical address** if P.O. Box is used for mailing address.

Residence Address			
City	State	Country	Zip Code

**Note:** Generally, mutual fund sponsors will accept instructions from you and/or your Financial Representative to update their records so you may continue to receive third party statements from the fund(s). PENSCO does not automatically notify fund companies when provided with an address change. Please contact fund companies directly to update your address. If a fund company requires instructions from PENSCO, attach a separate sheet for each account with mutual fund names and account numbers (provide separate sheets if you have multiple accounts with PENSCO that require updating). PENSCO will contact those companies to provide the appropriate authorization to update their records with your new address.



Account Owner Signature

Date (required)

INVESTMENT PRODUCTS: NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE

<b>Upload forms to:</b> <a href="http://www.pensco.com/upload">www.pensco.com/upload</a>	<b>Send mail to:</b> PENSCO P.O. Box 173859 Denver, CO 80217-3859	<b>For express deliveries:</b> PENSCO 1560 Broadway, Suite 400 Denver, CO 80202-3331	<b>Questions?</b> Call 800-962-4238 clients@pensco.com
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