

Note Investment Status

Use this form to update PENSCO on the status of your note investment, including any recent modifications or updates to your investment. By keeping us informed about the status of your note investment and valuation, you'll avoid unexpected distributions resulting in a potential taxable event. **Note:** Supporting documentation must be submitted along with this form, depending on your note status. **Please type or print.**

1. Account Information

Account Name

Account No.

Borrower Name

Loan/CUSIP No.

2. Note Modification Information

Select one of the options below that best describes the status of your note. **Please submit supporting documentation.**

My note is not being modified, but I wish to keep the investment in my account for the following reason (select one):

- Pending Bankruptcy
- Pending Foreclosure
- Pending Litigation
- Other (please provide reason): _____

My note has been modified as follows:

Please include **executed modification agreement, which must be signed by you and the borrower, along with this signed form. Include New Payment Schedule/Amortization Schedule, if applicable.** Please fill in the requested information below.

New Maturity Date: ____/____/____

New Interest Rate: ____% (if applicable)

New Payment Schedule (check one): Yes No

Other Modified Terms (please provide details): _____

Other — Please attach and provide any documentation related to this reason: _____

3. Signature

By signing below, I agree that the above information is true, and that client consent and valuation are required annually in order to continue to hold a mature, non-performing investment in my account.

\$ _____
Current Value/Principal Balance

Client Signature

Date

Please return this form along with supporting documentation to PENSCO via email at investmentdocumentation@pensco.com, or via fax to 303-614-7025.