



# SOLO(K) PRIVATE EQUITY INVESTMENT NOTIFICATION

**\*Do not use this form for Private Debt, Real Estate, Promissory Note Investments secured by Mortgages/Trust Deeds.**

Private Equity Assets may be held as investments in PENSCO Trust Company (PENSCO) IRAs and Qualified Retirement Plans. Because all PENSCO accounts are self-directed, PENSCO strictly limits its responsibilities in connection with these types of assets. PENSCO does not give investment tax or legal advice, provide retail investment products or perform independent investment valuations or appraisals for investments.

In addition to requiring that this form be completed, PENSCO requires asset sponsors to provide information to help it ascertain the administrative characteristics of the investment offering. **Asset Sponsors need only submit one Private Equity Investment Notification and set of offering materials per investment offering.**

The items listed in A and B below must be received to begin a review for Administrative Feasibility.

If the asset has already been reviewed for Administratively Feasibility, this form and the items listed in A below are not required. In such a case, Account Owners need only provide the documents listed below in B.

**Documents and forms will be returned if they are not complete and signed where required.**

**A.**

- \_\_\_ Completed and signed Private Equity Investment Notification. Required if the asset has not been previously reviewed for Administrative Feasibility. Must be signed by the General Partner, Managing Member, Fund Manager, Corporate Officer or an authorized individual for one of the aforementioned. The form may not be modified, and should be returned to our office with a complete set of offering materials and audited financial statements (if available).
- \_\_\_ Offering materials, including items such as offering memorandums, prospectuses, subscription agreements, etc.

**B.**

- \_\_\_ PENSCO Account application (if applicable)
- \_\_\_ PENSCO Transfer/Rollover Form (if applicable)
- \_\_\_ PENSCO Private Equity Investment Authorization (please see fee schedule for Account Value Requirements for Alternative Assets)
- \_\_\_ Applicable Subscription Agreement or enrollment documents completed and signed by Account Owner (must be signed by Account Owner in all locations that PENSCO is required to sign.)

*Account Owners should complete and sign subscription documents, including all investor suitability and investor accreditation questionnaires. PENSCO will execute subscription documents in its nominee capacity as a directed custodian/trustee. Its signature should not be construed as a comment on investor suitability, or investor accreditation or as a recommendation of the offering to the Account Owner(s).*

**INVESTMENT OFFERING INFORMATION (ALL SECTIONS REQUIRED)**

Full Name of Offering: \_\_\_\_\_

Name of Organization Offering the Investment: \_\_\_\_\_

**Company Contact**

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_

Country: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Type:  Cell  Home  Business

Fax: \_\_\_\_\_

Email Address: \_\_\_\_\_

Company Website : \_\_\_\_\_

**INVESTMENT PRODUCTS: NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE**

**PENSCO ADMINISTRATIVE REQUIREMENTS FOR INVESTMENTS**

(The General Partner, Managing Member, Fund Manager, Corporate Officer or other authorized individual must print their name below, read the administrative requirements, and acknowledge by signing below those requirements.)

(complete) I, \_\_\_\_\_ (name), acknowledge the following requirements:

- PENSCO clients' interests in the asset will be registered to PENSCO for the benefit of the applicable client account(s).
- All income payments or distributions from the investment will be made payable to PENSCO for the benefit of the applicable retirement account(s) and reported under the tax identification number of the trustee/custodian or its nominee.
- Investment interests held by a PENSCO client will be registered to a successor trustee/custodian or to the client individually, upon request.
- An investor's liability is limited to their cash investment.
- With respect to retirement plan investors, the organization or sponsor will provide PENSCO with an updated dollar value per/interest or investor/capital account balance at least annually. All tax forms, Schedule K-1s (IRS Form 1065), UBTI information (if applicable) and other information will be sent directly to investors' home addresses and not to PENSCO.
- The organization or sponsor will directly notify PENSCO AND the investors of any change in the status of the investment offering including, but not limited to, dissolution, bankruptcy, name change, address change, etc.
- Distributions or dividends other than cash paid by this investment (i.e., distributions in-kind) are subject to administrative review by PENSCO. In the event that a distribution/dividend paid in-kind is not considered administratively feasible, the Account Owner may be required to remove the asset from his or her PENSCO account by transfer or distribution. In such case, you agree to re-register the asset(s) to the client individually under their own SSN at PENSCO's direction.
- Investors will be provided with all information and documentation regarding their investment including, but not limited to, any offering materials, partnership agreements, subscription agreements, etc.
- I acknowledge that a written confirmation of purchase is required. If no confirmation is received, PENSCO may resign as trustee/custodian.
- I understand and acknowledge that PENSCO and its related entities does not perform any type of due diligence determination for any investment, and that any review of offering materials is purely to determine the administrative characteristics of the asset. Its signature on any subscription documents should not be construed as a comment on investor suitability, investor accreditation or as a recommendation of the offering to the investor.
- I acknowledge that PENSCO and its related entities are not related to or affiliated with the management or selling agent(s) of the investment(s) purchased within PENSCO client's accounts, and that it does not comment in the merits of any offering. I acknowledge that I will not make any representations to the contrary to investors, potential investors or their representatives.
- I acknowledge that no individual associated with this investment or its sponsor or affiliates has been appointed by a PENSCO Account Owner as a Financial Representative or Interested Party for their Account. I acknowledge that such a designation is not permitted and that I will take all necessary steps to comply with this provision.

**Additional Requirements for Offshore Funds**

- The investment offering is not a Foreign Sales Corporation (FSC) or a Certificate of Deposit/TimeDeposit issued by a financial institution domiciled outside of the United States.
- PENSCO shall direct all purchase and liquidation instructions as well as all questions concerning valuation of the investment offering to the company's Investment Advisor or Fund Manager located in the United States.
- The investment offering purchase payments are issued in US dollars to a US bank. Dividend and sales proceeds will be issued in US dollars.
- I agree to provide PENSCO clients with all necessary information to enable them to file any required reporting under Federal Regulations as it relates to having a financial interest in a foreign financial account (i.e., Form TDF 90-22.1).

**(COMPLETE)**

\*Full Name of Offering: \_\_\_\_\_

**\*Private Equity Type (Required to Select Type):**

- Limited Partnership
- Limited Liability Company
- REIT
- Private Stock:  (Common)  (Preferred)
- Are Shares Convertible?  Yes  No

If yes to above, convertible into \_\_\_\_\_

I agree that the information included on this form is true and factual. (complete all)



Authorized Signature

Date (required)

Print Name

Title

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Upload forms to:  
[www.pensco.com/upload](http://www.pensco.com/upload)

Send mail to:  
PENSCO  
P.O. Box 173859  
Denver, CO 80217-3859

For express deliveries:  
PENSCO  
1560 Broadway, Suite 400  
Denver, CO 80202-3331

Questions?  
Call 1-800-962-4238

Fax to: 303-614-7051